

PENSIONS INVESTMENT COMMITTEE			
REPORT TITLE	Investment Beliefs Questionnaire – Report by Hymans Robertson		
KEY DECISION	No	Item No:	6
WARD	N/A		
CONTRIBUTORS	Head of Corporate Resources		
CLASS	Part 1	Date:	28 June 2018

1. PURPOSE

- 1.1. This report from the Fund’s advisors Hymans Robertson includes the draft Investment Beliefs questionnaire. Once agreed and completed by Members, results will be collated into a formal Statement of Investment Beliefs.

2. RECOMMENDATIONS

- 2.1. Members are asked to complete the questionnaire and return completed papers to officers by 31 July 2018.

3. SUMMARY

- 3.1. The Committee’s Investment Beliefs were last set in November 2017 but, with a new Committee following the May 2018 elections, the Chair has requested the exercise is repeated for all Members to incorporate the beliefs of the new membership.
- 3.2. The questionnaire contains questions in four separate sections; governance, investment strategy, investment structure and responsible investment. Members are asked to answer all questions and return their completed responses to officers by 31 July 2018. Hymans Robertson will then collate responses for discussion at September’s Committee meeting together with a draft statement of Investment Beliefs.

4. FINANCIAL IMPLICATIONS

- 4.1. There are no financial implications arising directly from this report.

5. LEGAL IMPLICATIONS

- 5.1. There are no legal implications arising directly from this report.

6. CRIME AND DISORDER IMPLICATIONS

- 6.1. There are no crime and disorder implications directly arising from this report.

7. EQUALITIES IMPLICATIONS

7.1. There are no equalities implications directly arising from this report.

8. ENVIRONMENTAL IMPLICATIONS

8.1. There are no environmental implications directly arising from this report.

APPENDICES

The full report is attached for members only. Commentary will be provided at the meeting by the Council's appointed advisors from Hymans Robertson.

FURTHER INFORMATION

If there are any queries on this report or you require further information, please contact:

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