

Lewisham Pension Board

Training Log (from March 2022 to date)

| | Date | Organiser | Event | Hours |
|---|-------------|-------------------|--|--------------|
| <u>Chair</u> Stephen Warren | April 2022 | Pension Regulator | Pension Regulator Toolkit | 7.0 |
| | April 2022 | Pension Regulator | Pension Scams | 1.0 |
| | 22/06/2022 | Katharine Nidd | LGPS Governance, Regulatory Framework, Fund Administration and Fund Investment | 1.0 |
| | 06/10/2022 | Hymans Robertson | High Level Valuation Training | 1.0 |
| | 14/12/2022 | Katharine Nidd | Asset Liability Modelling Training | 1.0 |
| | 25/09/2023 | LCIV | Governance and Internal Controls | 1.0 |
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| <u>Employee Rep</u> Sherene Russell-Alexander | 03/03/2023 | Katharine Nidd | Induction | 1.0 |
| | 25/09/2023 | LCIV | Governance and Internal Controls | 1.0 |
| | 30/01/2024 | Pension Regulator | Pension Scams | 1.0 |
| | 30/01/2024 | Pension Regulator | Conflicts of Interest | 1.0 |
| | 30/01/2024 | Pension Regulator | Managing Risks and Internal Controls | 1.0 |
| | 31/01/2024 | Pension Regulator | Maintaining Accurate Member Data | 1.0 |
| | 01/02/2024 | Pension Regulator | Maintaining Member Contributions | 1.0 |
| | 01/01/2024 | Pension Regulator | Providing Information to Members and Others | 1.0 |
| | 02/02/2024 | Pension Regulator | Reporting breaches of the law | 1.0 |
| | 02/02/2024 | Pension Regulator | Resolving Internal Disputes | 1.0 |
| | 02/02/2024 | Pension Regulator | Completed – Pension Regulator Toolkit | |
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| <u>Employee Rep</u> Gary Cummins | 22/06/2022 | Katharine Nidd | LGPS Governance, Regulatory Framework, Fund Administration and Fund Investment | 1.0 |
| | 06/10/2022 | Hymans Robertson | High Level Valuation Training | 1.0 |
| | 14/12/2022 | Katharine Nidd | Asset Liability Modelling Training | 1.0 |
| | 25/09/2023 | LCIV | Governance and Internal Controls | 1.0 |
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| <u>Employer Rep</u> Mark Adu-Brobbe | 22/06/2022 | Katharine Nidd | LGPS Governance, Regulatory Framework, Fund Administration and Fund Investment | 1.0 |
| | 06/10/2022 | Hymans Robertson | High Level Valuation Training | 1.0 |
| | 14/12/2022 | Katharine Nidd | Asset Liability Modelling Training | 1.0 |
| | 26/06/2023 | Pension Regulator | Pension Regulator Toolkit | 7.0 |

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|---------------------------|------------|-------------------|----------------------------------|-----|
| | 25/09/2023 | LCIV | Governance and Internal Controls | 1.0 |
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| <u>Mark Booker</u> | 12/12/2023 | Pension Regulator | Pension Regulator Toolkit | 3.0 |
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Member Progress against the Pension Regulator's Toolkit

| Module | Stephen Warren | Sherene Russell-Alexander | Gary Cummins | Mark Adu-Brobby | Mark Booker |
|---|----------------|---------------------------|--------------|-----------------|-------------|
| Core modules | | | | | |
| Conflicts of interest | Pass | | | Pass | |
| Managing risk and internal controls | Pass | | | Pass | |
| Maintaining accurate member data | Pass | | | Pass | |
| Maintaining member contributions | Pass | | | Pass | |
| Providing information to members and others | Pass | | | Pass | |
| Resolving internal disputes | Pass | | | Pass | |
| Reporting breaches of the law | Pass | | | Pass | |