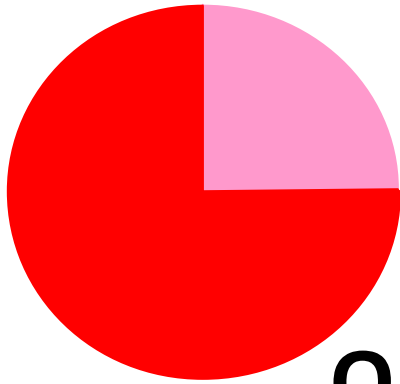


# Children & Young People Select Committee

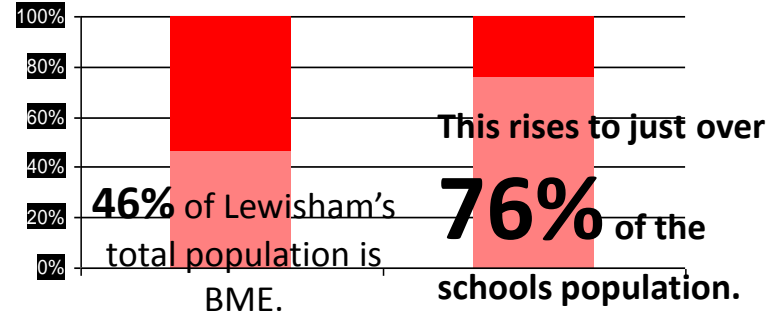
## The future demand for school places

Tuesday 12<sup>th</sup> January 2016

# 292,000 people live in Lewisham, the 13<sup>th</sup> largest population in London, and the 5<sup>th</sup> largest in Inner London



Lewisham ranks **48<sup>th</sup>** out of 326 local authorities for relative deprivation



**One in four** Lewisham residents are aged 0-19



some six in 10 Lewisham residents are employed across London and beyond



Lewisham residents comprise people from **23** countries and five continents

**116,0000**

households, with private rented being the fastest growing housing sector

# Lewisham's resident population is growing faster than the London and national trend

Growth rate	2011	2012	2013	2014
Lewisham		1.7%	1.6%	2.0%
London		1.3%	1.3%	1.5%
England & Wales		0.7%	0.7%	0.8%
<i>Population &amp; change</i>	<i>2011</i>	<i>2012</i>	<i>2013</i>	<i>2014</i>
<i>Lewisham</i>	<i>276,938</i>	<i>281,556</i>	<i>286,180</i>	<i>291,933</i>
<i>London</i>	<i>8,204,369</i>	<i>8,308,369</i>	<i>8,416,535</i>	<i>8,538,689</i>
<i>England &amp; Wales</i>	<i>56,167,796</i>	<i>56,567,796</i>	<i>56,948,229</i>	<i>57,408,654</i>
Lewisham	-	4,618	4,624	5,753
London	-	104,000	108,166	122,154
England & Wales	-	400,000	380,433	460,425

# Drivers of demand for school places in Lewisham

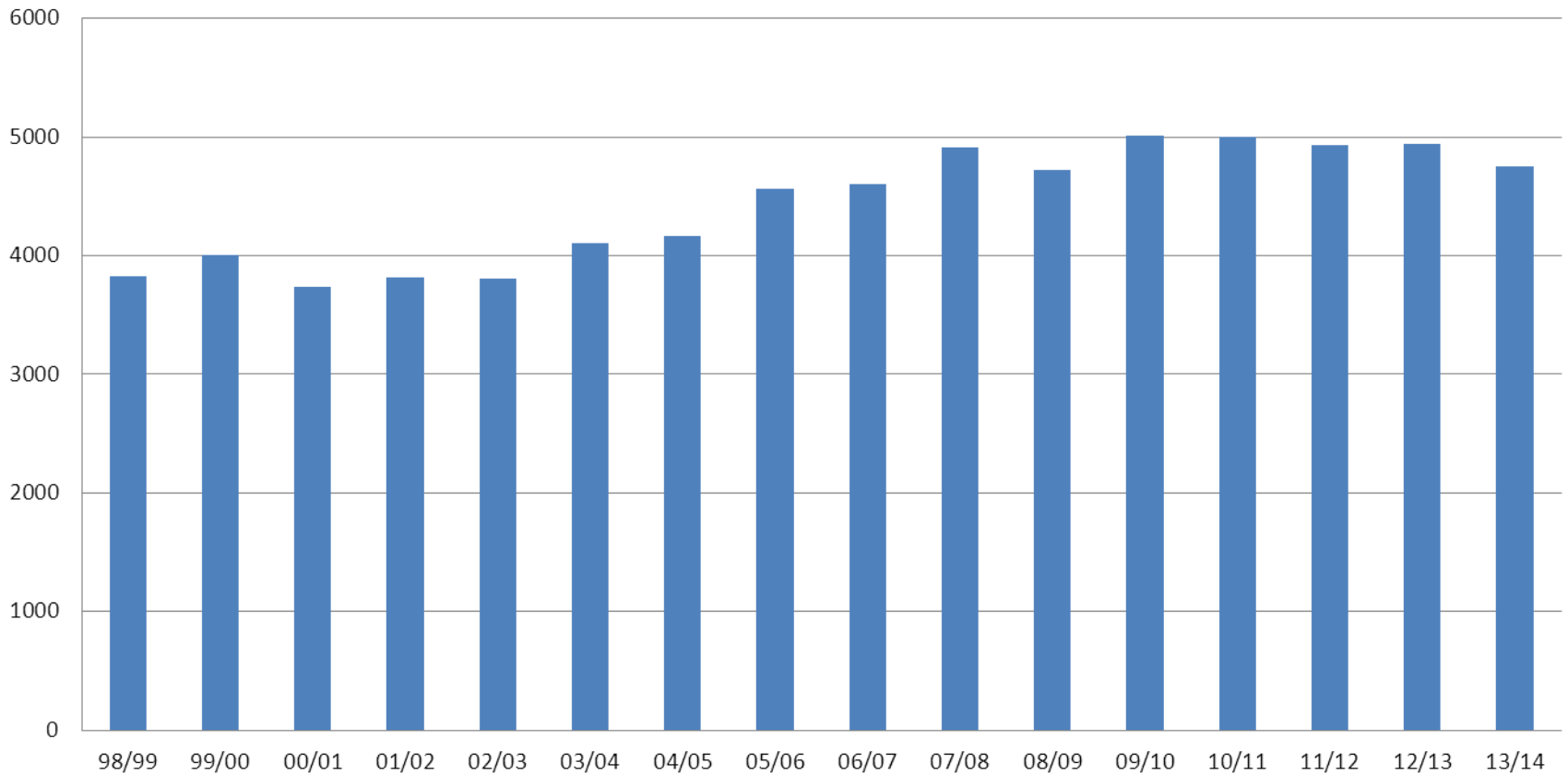
- A sustained high birth rate *(see following chart)*
- Inward migration
- ONS figures suggest that more families with school age children move **out** of the borough than move **in** *(see following chart)*

*but the undeniable fact is that because population growth continues*

- School rolls continue to rise
- Schools continue to deal with significant pupil turnover

# A sustained high birth rate

**Births (September to August) since 1998**



# Change of borough of residence by families with school age children

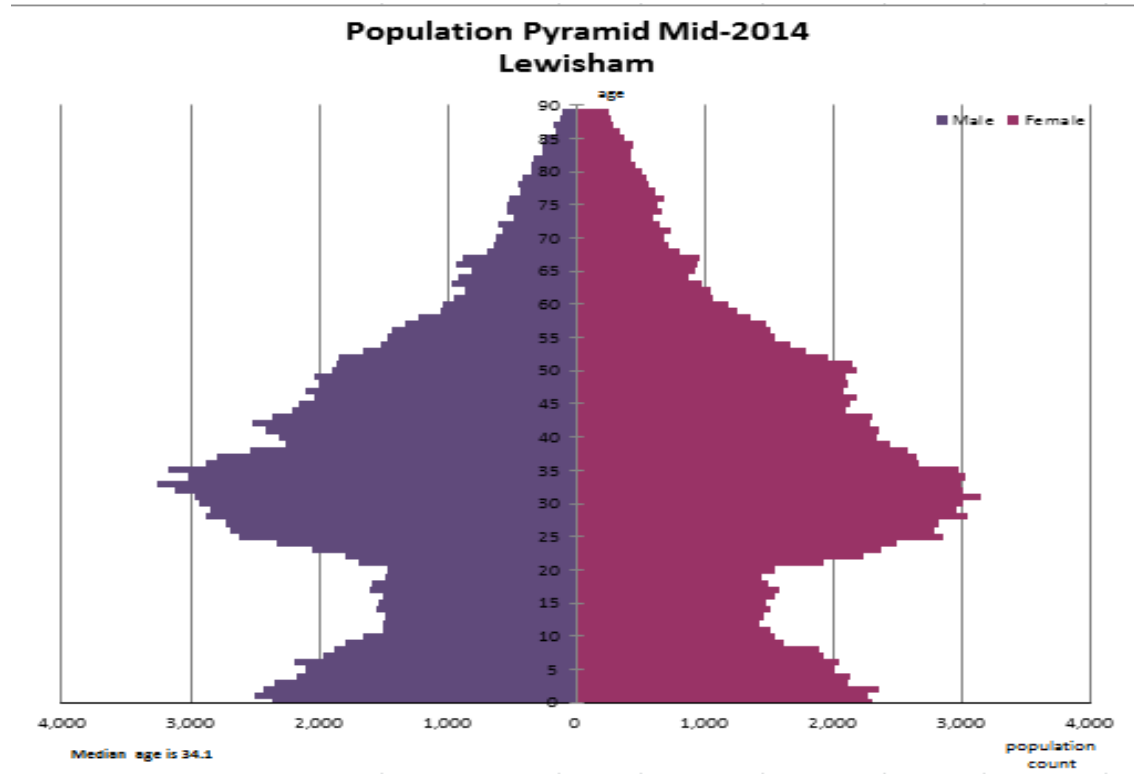
- The net outflow of younger children is compensated by an increasing numbers choosing Lewisham schools at Reception (78.2%)

- This net outflow in later older age groups adds an extra variable to the preparation and use of projections

Age 0-3	2009	2010	2011	2012	2013	2014
Inflow	897	925	908	971	971	1023
Outflow	945	1111	1057	1038	1018	1110
Net change	-48	-187	-149	-67	-47	-87
Age 4-10	2009	2010	2011	2012	2013	2014
Inflow	755	770	723	755	797	913
Outflow	839	929	902	1003	954	1039
Net change	-83	-159	-178	-248	-157	-126
Age 11-15	2009	2010	2011	2012	2013	2014
Inflow	385	423	321	360	386	325
Outflow	456	442	426	401	369	398
Net change	-71	-19	-104	-42	17	-73

- Source: London Councils

The population pyramid of Lewisham's resident population shows the contrast between primary and secondary age groups



# School Rolls 2015

	January 2015 (Academic year 2014/15)	September 2015 (Academic year 2015/16)
Reception	3,890	3,862
Year 1	3,737	3,865
Year 2	3,777	3,687
Year 3	3,594	3,739
Year 4	3,435	3,556
Year 5	3,728	3,406
Year 6	3,061	3,231
Year 7	2,412	2,486
Year 8	2,326	2,407
Year 9	2,434	2,309
Year 10	2,527	2,405
Year 11	2,221	2,505

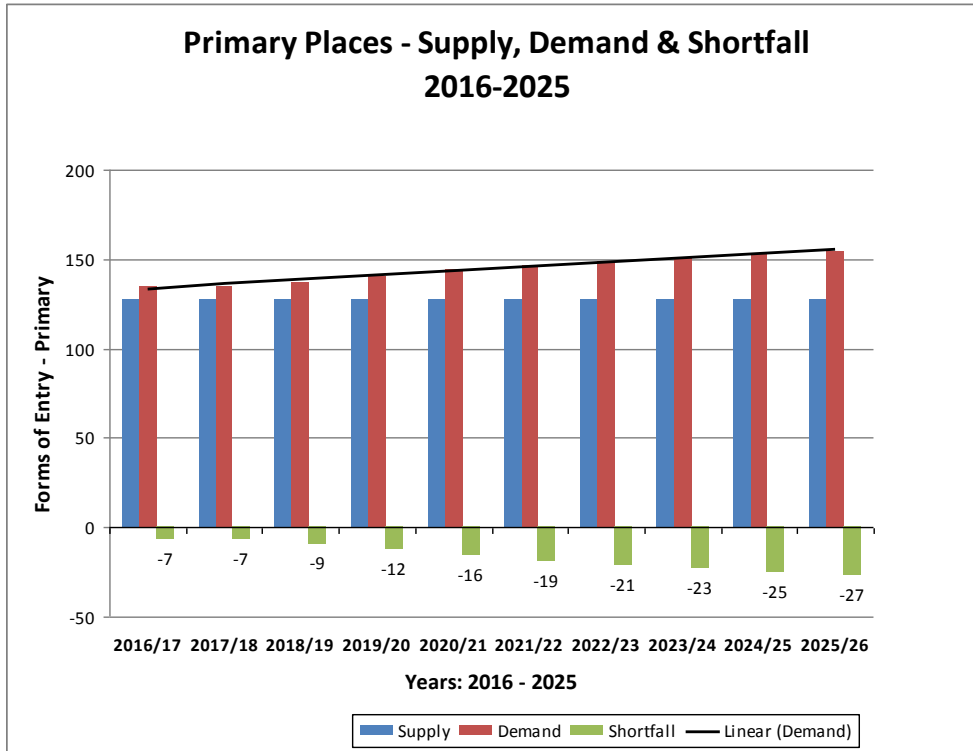


# Comparison of Primary occupancy by Year group 2010/11 and 2014/15

2010/11	Forest Hill & Sydenham	Lee Green	Brockley, Lewisham & Telegraph Hill	Catford, Bellingham & Grove Park	Deptford & New Cross	Downham	Borough Total
Reception	95%	97%	97%	97%	93%	93%	95%
Year 1	97%	97%	97%	99%	96%	92%	97%
Year 2	92%	97%	95%	98%	98%	98%	95%
Year 3	91%	99%	91%	94%	92%	94%	93%
Year 4	83%	90%	85%	96%	85%	83%	87%
Year 5	78%	85%	89%	95%	86%	82%	87%
Year 6	82%	85%	89%	95%	86%	82%	87%

2014/15	Forest Hill & Sydenham	Lee Green	Brockley, Lewisham & Telegraph Hill	Catford, Bellingham & Grove Park	Deptford & New Cross	Downham	Borough Total
Reception	97%	100%	97%	97%	95%	97%	97%
Year 1	96%	95%	94%	96%	98%	91%	95%
Year 2	96%	101%	97%	101%	95%	97%	98%
Year 3	95%	98%	94%	92%	93%	94%	94%
Year 4	91%	97%	92%	93%	93%	82%	91%
Year 5	86%	99%	93%	96%	94%	95%	92%
Year 6	90%	98%	87%	92%	93%	97%	91%

# Projected demand for Reception places

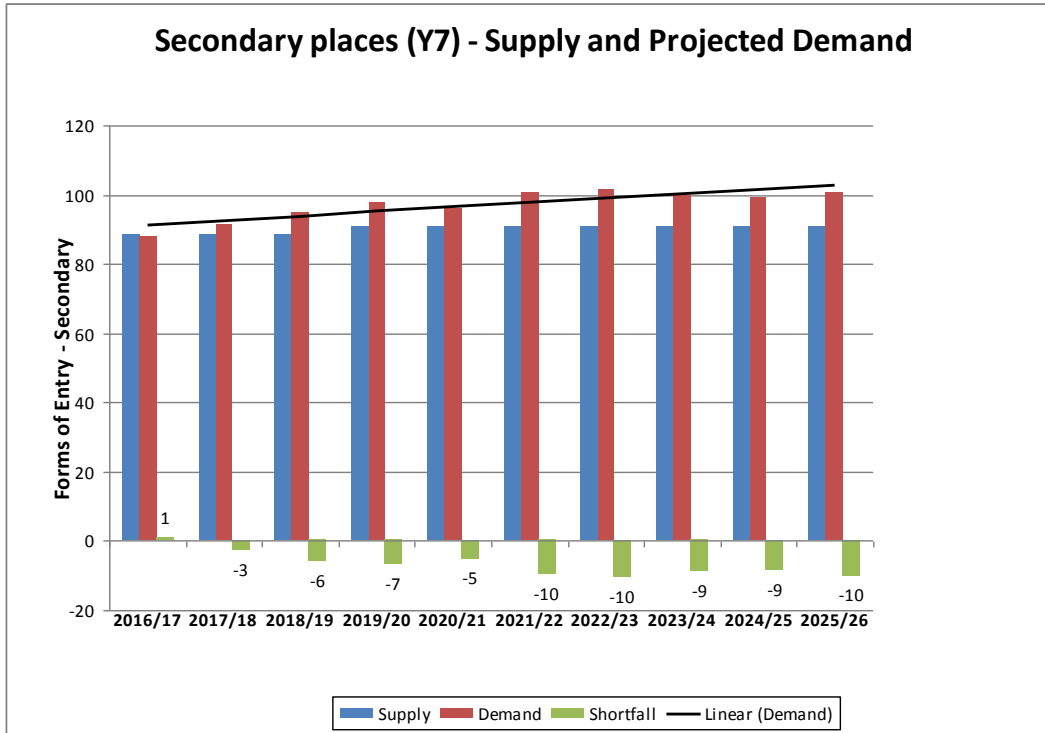


- The baseline for supply is 3,853 places – the level of provision after the completion of the enlargements of St George’s & Turnham Primary schools
- Demand is projected on the basis of current trends
- Demand past 2020 is less predictable

The areas of greatest demand for Reception places, up to 2021, are expected to be as follows

	Forest Hill & Sydenham	Lee Green	Brockley, Lewisham & Telegraph Hill	Catford, Bellingham & Grove Park	Deptford & New Cross	Downham	Borough Overall
2016/17	-2FE	+0.5FE	-0.1FE	-1.3FE	+0.4FE	-0.2FE	-2.8FE
2017/18	-0.7 FE	-0.6FE	-	-2.1FE	+1.9FE	+0.6FE	-2.9FE
2018/19	-1.3FE	-0.9FE	-2.6FE	-1.7FE	+1.6FE	+0.4FE	-4.5FE
2019/20	-2.3 FE	-1.2FE	-3.5FE	-2.0FE	+1.1FE	+0.4FE	-7.4FE
2020/21	-2.3 FE	-1.2FE	-3.6FE	-3.4FE	+1.1FE	+0.4FE	-8.9FE

# Secondary Supply & Demand 2016-2025



- Baseline is the current number of Y7 places (2,667, 90 FE).
- Demand is projected on the basis of current trends of import and export
- Opportunity to export pupils may reduce as other boroughs demand rises
- However there is also the potential for additional supply from other boroughs

## Secondary Places: Supply & demand across Lewisham & surrounding boroughs

	16/17	17/18	18/19	19/20	20/21	21/22	22/23	23/24
<b>Supply &amp; demand – Forms of Entry (LBL &amp; surrounding boroughs)</b>	+7 FE	+11 FE	-4 FE*	-14 FE*	+1 FE*	-8 FE*	-16FE*	-17FE*

*\* Provisional pending further supply decisions.*

## Secondary Places: Options under development

Opportunities	16/17	17/18	18/19	19/20	20/21	21/22	
<b>Lewisham</b>			2 FE	6FE new school			
<b>Greenwich</b>	6FE	12 FE					
<b>Southwark</b>	5 FE	6 FE	6FE				
<b>Bromley</b>	10 FE	2FE	1FE	3.5FE	6FE		

# Children with a Special Education & Disability

Number of Education Health Care Plans or Statements in children/young people aged 0-25 years by age and provision				
Age	LBL Education provision	%	Out-borough Provision	%
0-14	817	67%	122	34%
14-18	334	27%	164	45%
19 and over	70	6%	75	21%
Total	1221	100%	361	100%

- The LA currently maintains 1,582 Statements and Education Health Care Plans
  - 23% of children have to be placed out of the borough or in independent schools

# Future demand

- Careful analysis of trends suggest that there will be a minimum 7.7% increase in children with SEN over the next 10 years
- This equates to a shortage of 120 places  
*there is expected to be an increase in the numbers of children with a diagnosis of*
- Severe Learning Disability
- High functioning ASD (especially boys)

# SEND Provision

## *Currently*

- Watergate
- Greenvale
- Brent Knoll
- Drumbeat & Drumbeat Brockley
- Resource bases

## *Future options*

- Onsite expansions
- New provision on the vacated Brent Knoll site
- Further supported provision within schools



## ***In order to meet anticipated demand up to 2025 Lewisham will***

- Identify and progress further options for enlarging existing schools
- Re-cycle existing bulge classes

### **Consider the need for**

- 3 additional primary schools
- 2 additional secondary schools
- 1 or 2 additional special schools